



# Parts Inventory & Invoicing

## Overview

One of the keys to success in any dealership involves managing your parts inventory. Be empowered in your dealership with the management solution you need for parts, orders and the results you need to make daily decisions. This application goes beyond the basics of just selling parts. Review previous customer purchases to ensure you are selling them the correct item. Simplify the sales process bringing accuracy and speed at the counter with the use of a barcode scanner.

## Features

- Serialized parts
- Access each location's inventory and transfer
- Extensive look-up capabilities (part #, category, manufacturer, bin, description, etc.)
- Generate stock or return orders based on sales, season, bin trips, categories or part status
- Extensive manufacturer parts price books available for auto-processing with PBConnect
- Integrated order generation in service and counter sales
- Unlimited sales and quantity history
- Track profitability and critical data
- Sales reports by part, salesperson, customer or manufacturer
- Customer previous part purchases accessible
- Unlimited bin locations
- Core associations
- Track your lost sales
- Multiple levels of custom pricing markups
- Retail markup can be percentage markup or profit margin
- Ordering and selling in units of measure
- Customized stored order profiling saving you time
- Associate part fees and alternate parts
- Build and manage picklists and kits
- Setup promotional discount periods for your next special
- Control sales tax at the manufacturer, category or part level
- Freeze cost and price at the part level from any manufacturer price changes
- Use existing manufacturer barcode or generate your own
- Add parts from the price book to control accuracy
- Know your inventory values by product line
- Reporting capabilities including yearly comparison
- Add notes for parts and manufacturers
- Immediate inventory adjustments at point-of-sale
- Real-time physical inventory optional using our Mobile PC
- Integrated Ordering Interfaces with Manufacturer Partners
- Integrated Catalog Interfaces with Manufacturer Partners
- Security
- Multiple levels of pricing
- Search for a customer by account number, name, phone number and location
- Search for a part by part number, manufacturer, category, descriptions, bin or memo
- Control sales tax on individual transactions as needed
- Sell inventory and non-inventory items on the same invoice
- Automatically relieves parts inventory
- Customer notifications at point-of-sale from accounting
- Easily email sales receipt to your customer when receiving payment
- Bill to/ship to detail
- Alternate part listing available
- Multiple sales tax levels



## Features Cont.

- Track your parts lost sales
- View item details for parts
- Bar code scanners can be used for accuracy and efficiency
- Add unlimited comments to any invoice with ease
- Add customer accounts and parts as needed
- Remind your employees to capture critical data such as email address, phone, etc.
- Create and track your customer orders from the point-of-sale
- Maintain your inventory stock by adding to orders as your quantity reduces
- Custom retail pricing available for specific customers
- Create custom sales transactions to meet your needs
- Take deposits for your sales and define pre-payments for part orders
- Create custom method of payments
- Split payment using multiple methods of payments
- Quick verification of profitability if needed for part sales
- Purchase order field can be required and used for searches
- Print full size invoice or use receipt printer