



Customers | Receivables

OVERVIEW

Managing customer accounts is crucial to your business. We feel it is important for you not to miss out on any customer activity. We've provided a module to assist you with not only successfully running your Receivables department, but also assist you in storing important information. The extensive profile is extremely beneficial for your marketing efforts and includes valuable contact information and an extensive note option.

Features

- Extensive customer profiling
- Customer Notes and Categories
- Create up to 36 customizable fields
- Reprint all customer sales invoices
- Unlimited purchase history
- Unlimited contact information
- Generate finance charges
- Include invoice with statements
- Search for a customer by account number, name, phone number and location
- View or add customer owned equipment with integrated module
- Auditing
- Customized statements
- Customer purchase report
- Account payment manager
- Display a breakout of customer balances
- Have multiple ship-to addresses
- Past Due Balance Report (30, 60, 90 Day)
- Open Item and/or Balance Forward
- Customize your own reports
- Print mailing labels for customized searches
- Multiple contact information for each account
- Identify prospects and customers
- Maintain ship to information
- Multiple custom retail pricing per customer available
- Year-To-Date sales totals for counter, service, equipment and rentals
- Open item by individual customer