



Point-of-Sale Invoicing

OVERVIEW

The Point-of-Sale Invoicing module goes beyond the basics of just selling parts. Integrate with the inventory modules for availability. Review previous customer purchases to ensure you are selling them the correct item. Simplify the sales process bringing accuracy and speed at the counter with the use of a bar code scanner.

Features

- Create transactions for serialized equipment items and parts on the same invoice
- Move from invoice to integrated modules (parts, equipment, customers, orders, etc.)
- Move from counter invoice to service work orders
- Multiple levels of pricing
- Search for a customer by account number, name, phone number and location
- Search for a part by part number, manufacturer, category, descriptions, bin or memo
- Control sales tax on individual transactions as needed
- Sell inventory and non-inventory items on the same invoice
- Automatically relieves parts inventory
- Customer notifications at point-of-sale from accounting
- Bill to/ship to detail
- Alternate part listing available
- Multiple sales tax levels
- Track your parts lost sales
- View item details for parts and equipment
- Process sale with trade-in serialized equipment items and automatically add to inventory
- Bar code scanners can be used for accuracy and efficiency
- Integrated credit card processing for public cards available
- Integrated manufacturer vertical credit cards available
- Create a quote and convert to an invoice or retain it for later use
- Add virtually unlimited comments to any invoice with ease
- Imbedded customer and part number search capability
- Add customer accounts and parts as needed
- Change a customer's contact information, notes, etc.
- Display customer balances when initiating payment
- Remind your employees to capture critical data such as email address, phone, etc.
- Display customer over limit and past due warning messages
- Create and track your customer orders from the point-of-sale
- Maintain your inventory stock by adding to orders as your quantity reduces
- Custom retail pricing available for specific customers
- Create custom sales transactions to meet your needs
- Receive payments for customer accounts
- Take deposits for your sales and define pre-payments for part orders
- Capture signatures for all sales or selected sales
- Create custom method of payments
- Split payment using multiple methods of payments
- Quick verification of profitability if needed for part sales
- Purchase order field can be required and used for searches
- Re-print invoices at any time
- Customized printed invoices
- Print full size invoice or use receipt printer
- Unlimited invoice history
- Take advantage of bar codes for fast sale
- Warning and/or prevention if selling below cost